

The Town of The Blue Mountains Council through the Grants and Donations Committee of Council will consider funding requests from groups or individuals that demonstrate both a need for funding and meet pre-established guidelines and criteria, as listed below and approved by The Grants and Donations Committee and Council.

Please note that this application form shall also be used by applicants seeking rental subsidization of Town-owned facilities (i.e. Beaver Valley Community Centre, Lion's Park Pavilion, etc.). Please calculate the request for rental subsidization into a dollar amount for the purposes of the application. For assistance in determining the dollar amount of your request, please contact the Finance and IT Services Administrative Assistant at <a href="mailto:finance@thebluemountains.ca">finance@thebluemountains.ca</a> or 519-599-3131 ext. 227.

#### **Guidelines and Criteria**

- 1. Grants are given only to not-for-profit organizations which, in the judgment of the Grants and Donations Committee of Council, make a unique contribution to the quality of life in our community.
- 2. The event or activity for which funding is being sought, must be located in our community, and/or provide benefits for our local residents.
- 3. The Grants and Donations Program funds operating projects, events or activities only, and does not fund capital projects or debt payments.
- 4. Organizations eligible for grants provided they demonstrate managerial expertise and good financial management as measured by the Applicant's responses within this application. Good financial management will be measured by, but not limited to, such things as operating within the annual budget, lack of a deficit, internal controls and regular financial reporting.
- 5. A list of the Organization's Governing Body and the position each individual holds must be included with this Application, as well as signatures from two individuals that have authority to act on behalf of the Board/Organization.
- 6. The Grants and Donations Committee will give consideration to events/initiatives/projects aligning with the Town's Vision: Encompassing the best of Ontario Experience. A complete community designed to last, where opportunities abound.

- 7. Only one application per organization will be accepted for consideration.
- 8. By submitting this Application, the applicant acknowledges that, to the best of their knowledge, the information provided in this application is accurate and complete and endorsed by the organization they represent.
- 9. The applicant's organization, within the fiscal year, must spend grant funding on the purpose for which it was awarded. Note: As part of the application consideration process, the Grants and Donations Committee encourages applicants to make themselves available for a presentation and interview process that will be public on April 3, 2020, per the timeline below.
- 10. All local business associations must now request the funding through the Communications and Economic Development division and no longer need to submit an application for the funds through the Annual Grants and Donations program.

Note: Grants and Donations Funding cannot be used to fund/pay off deficits.

Note: All organizations meeting the criteria will not necessarily receive a grant or the amount for which they applied. Grant allocations are dependent on individual application review and the amount of grants and donations funding contained within the approved municipal budget. Each application will be reviewed by Town Staff prior to review by the Grants and Donations Committee of Council. All applicants will be notified of the results from the initial review prior to the applications being presented to the Committee of the Whole for decision. Below is the proposed timeline for the program:

Date	Action
January 18, 2021	Release application on the Town's website. Notify previous recipients of the application being available.
February 26, 2021	Application deadline for Grants and Donations. Any applications received after this date will not be considered.
April 9, 2021	Grants and Donations Committee will make recommendations to Council.
April 19, 2021	Council considers the recommendation of the Grants and Donations Committee
May 3, 2021	Council approves the recommendation of the Committee of the Whole

The amount of funds available to be distributed will be determined by the Grants and Donations Committee and will largely be a function of the fundraising success of that Committee in the calendar year.

Note: Grants and donations are not given automatically from year to year. Applicants must apply annually for funding.

Note: As part of the application consideration process, the Grants and Donations Committee encourages applicants to make themselves available for a presentation and interview process that will be public.

#### Please be Concise!

- Use only the space provided
- Keep your answers brief
- Do not include information other than that requested.



# **Town of The Blue Mountains Grants and Donations Committee Application Form**

# **Applicant Information**

Address:		
City/Town:	Postal Code:	
Contact Person:	Position/Title:	
Telephone:	Fax:	
Email:	Website:	
Organization Information		
What is your Organizations status?	For profit	
	Not-for-profit	
Fiscal year of Organization (Month/	Year to Month/Year)	
Amount of Grant Request		
Cash:	Subsidization:	
Financial Information:		

If successful, indicate how the funding would be used by your organization.

## **Part A: General Information**

#### **Board of Directors**

Please use the space below to provide the name and title for each member of your organizations Board of Directors, along with each member's title.

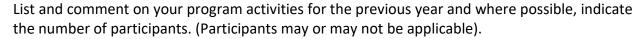
## Describe who your organization serves

For example, who is your organization's audience?

## Describe your organization's membership

Include the number of members, as well as any membership fees.

Summary of	previous	year's activities
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#### **Part B: Financial Information**

## **Fundraising**

Indicate your organizations fundraising policy. Comment on your organizations fundraising plans for both the current and upcoming years.

## **Fundraising Revenues**

Does your organization raise enough money through fundraising to cover its expenses? If not, indicate your organizations plan to pay these expenses.

#### **Part C: Grant Information**

## Summary of previous grant(s)

Include any subsidies. Indicate how the previous municipal grant(s) was applied by your organization. Indicate if you received funding from sources other than the municipality.

#### The Town of The Blue Mountains Vision

Explain how your organization's event/initiative/project aligns with the Town's Vision: "Encompassing the best of Ontario Experience. A complete community designed to last, where opportunities abound."

# Part D: Projected Budget

Please fill out the projected budget for your organization's event/initiative/project in the chart below.

Revenue Description	Budget Amount
Grants – Federal and/or Provincial	\$
Grants – Town of The Blue Mountains	\$
Donations/Sponsorships	\$
Earned Income	\$
Applicant Contribution	\$
User Fees	\$
Membership Fees	\$
Fundraising Efforts	\$
Other (please specify)	\$
Total Revenue	\$

Expenses Description	Budget Amount
Salaries and Benefits	\$
Advertising and Promotion	\$
Entertainment	\$
Administration	\$
Facilities Rental	\$
Prizes and Awards	\$
Other (please specify)	\$
Total Expenses	\$

Please ensure that your application also includes your organization's most recent financial statement.

# **Part E: Signatures**

By signing below, the authorized representatives of the organization acknowledge that they
have fully read and understand the Guidelines and Criteria for the Grants and Donations
Program and that the information included in this application is true and correct to the best of
their knowledge.

Print Name	Signature	
Position/Title	Date	
Print Name	Signature	
Position/Title	Date	

Please submit your completed application to: finance@thebluemountains.ca OR

Grants and Donations
Finance and IT Services
Box 310
32 Mill Street
Thornbury, Ontario
NOH 2P0

If you have questions regarding the application, or application process, please contact <a href="mailto:finance@thebluemountains.ca">finance@thebluemountains.ca</a> or 519-599-3131 ext. 227.