

Industry Sectors: Grey County

E-Analyst



Largest Industries	2015 Jobs	2018 Jobs	% Change	LQ
Health Care	6,054	6,542	8%	1.23
Retail	5,623	5,785	2.88%	1.15
Manufacturing	5,031	5,205	3.4%	1.37
Construction	3,931	4,108	4.5%	1.25
Accommodation & Food	3,753	4,280	14%	1.4
Agriculture	2,926	2,963	1.2%	3.34
Educational Services	1,948	2,053	5.4%	.63

Employment Growth

E-Analyst

Municipality	2015 Jobs	2018 Jobs	% Change	% Change Since 2001
Owen Sound	14,513	15,446	6%	-1%
Hanover	5,588	5,491	-2%	3%
The Blue Mountains	5,087	5,796	14%	72%
Grey Highlands	4,612	4,879	6%	23%
Georgian Bluffs	4,057	4,081	1%	42%
Meaford	3,554	3,659	3%	2%
West Grey	3,490	3,422	-2%	-9%
Southgate	1,909	1,983	4%	9%
Chatsworth	1,514	1,556	3%	-4%
Grey County	44,325	46,316	4%	10%

- Significant Increase In Growth, Ontario average 4% per year,

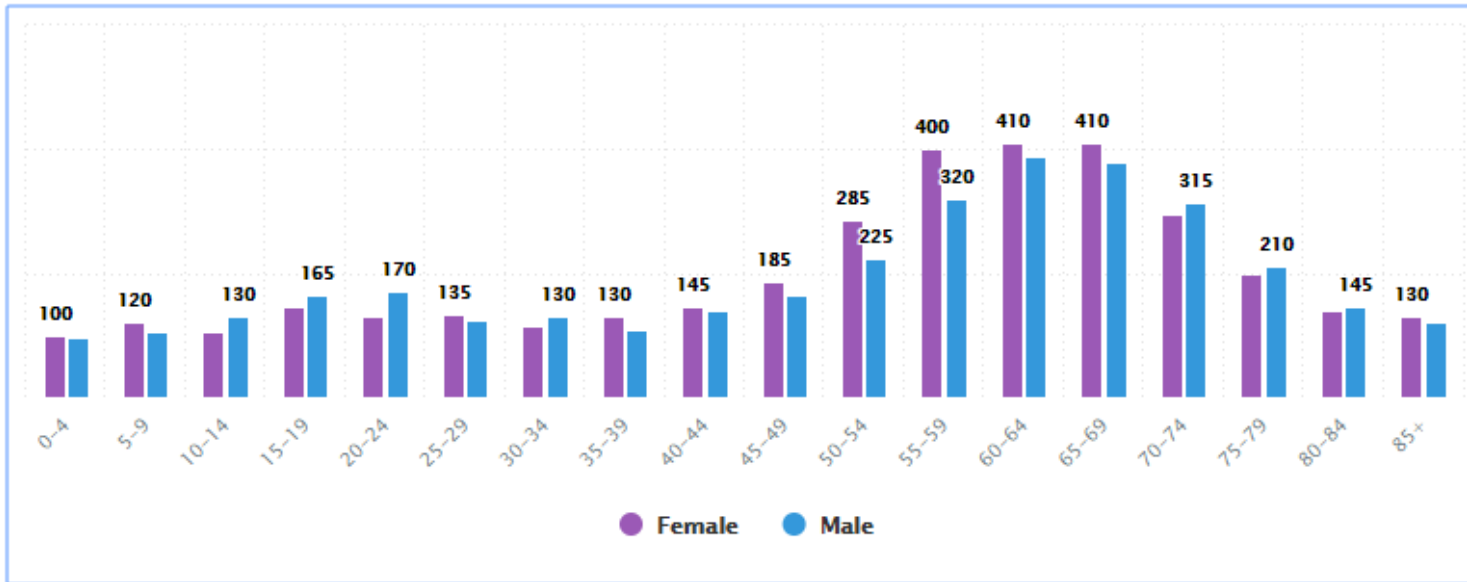
Year	Population / Under coverage	Change
2001	89,073 / 92,560	-
2006	92,411 / 95,353	3%
2011	92,568 / 94,758	-.6%
2016	93,830 / 96,297	1.6%
2018 (stats can)	/ 99,455	3.3%, 7.5% since 2001

- Population close to a 100,000

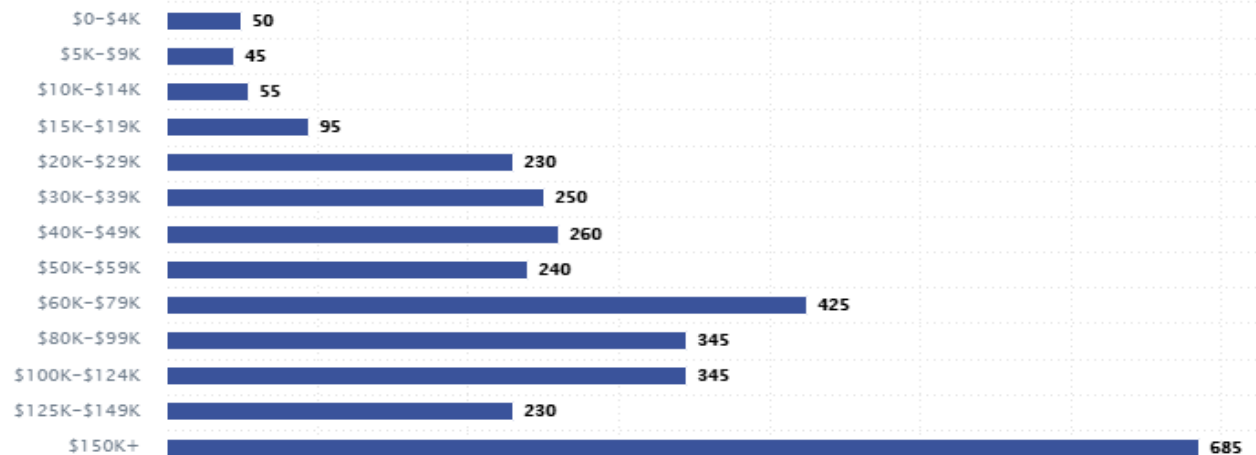
- **Building Permits -2018**
 - 623 residential Grey County
 - 201 residential The Blue Mountains
- **Demographics – shift continues, aging rapidly**
 - 50 to 54 dropped 10% in 3 years,
 - LQ higher than 1 for all age groups over 50,
- **Not enough people to fulfil workforce demand**

- Population Growth
 - 7,025, 2011 to 2016 9% increase
 - Collingwood, 13% Increase
 - Demographic – 60 to 64, 65 to 69 age / group largest at 1600
 - 25 to 29 age – 32%, at 260,
 - 85% home ownership, 4 or more bedrooms, 40% university education, majority in business and engineering,

Gender



Household Income



■ Employment Growth

- 5,626, steady since 2015, big increase in 2010

• Accommodation and Food (27%)	1,531	4.17
• Retail (9.5%)	538	.84
• Arts, Entertainment and Recreation (8%)	460	3.72
• Construction (6%)	353	.89
• Agriculture (5%)	281	3.27
• Manufacturing (4%)	213	.47

- 77% full-time positions - high
 - construction and ag significant part-time
- Tourism & agriculture labour force commuting,
- Health care, professionals and construction leave for work

■ Job Postings

- 762 unique job postings - Nov 2017 to April 2019
- Top 5 Recent Postings - Cook, software engineer, technical planner, accounts receivable
- Companies Looking - Blue Mountains Resort, Extendicare, Winter Park,
- Occupation – farm workers, house keepers, landscaper,
- Tourism / Retail / Ag - salary \$20k

- Need Your Neighbours
- Demographics - challenging
 - Need different type of housing shortly
- Economy
 - Tourism dependent
 - Lack diversity, risk
- Key Asset – Quality of Life
 - Target / grow smart economy, manufacturing,
 - Retirement sector – will slow down provincially, not necessarily in this area,